

12 March 2020

**BY ELECTRONIC LODGEMENT**

Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**ASX ANNOUNCEMENT – TAKEOVER BID UPDATE**

**Aurora Dividend Income Trust (ADIT) Takeover Bid for the ordinary shares in  
Keybridge Capital Limited  
Notice of status of defeating conditions**

Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for Aurora Dividend Income Trust (ARSN 151 947 732), refers to the off-market takeover bid for the fully paid ordinary shares in Keybridge Capital Limited (ACN 088 267 190) (**KBC**), for the improved cash consideration of 7.0 cents for each fully paid ordinary share (**Bid**).

In accordance with section 650F(3)(a) of the *Corporations Act 2001*(Cth) (**Act**), we enclose a notice under section 650F(1) of the Act in relation to freeing the Bid of defeating conditions.

Yours faithfully,



Mark Briglia  
Company Secretary  
Aurora Funds Management Limited  
As responsible entity for Aurora Dividend Income Trust

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**Aurora Funds Management Limited (ACN 092 626 885)  
as responsible entity for Aurora Dividend Income Trust (ARSN 151 947 732) (“Bidder”)**

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**Notice under section 650F(1) of the *Corporations Act 2001* (Cth)  
that takeover bid freed from defeating conditions**

To: ASX Limited; and  
Keybridge Capital Limited (ACN 088 267 190) (“KBC”)

Bidder has made offers under an off-market takeover bid for the ordinary shares in KBC (“Offers”). The Offers are contained in the bidder’s statement dated 7 February 2020 as amended by the first supplementary bidder’s statement dated 5 March 2020 (“Bidder’s Statement”).

For the purposes of section 650F(1) of the *Corporations Act 2001* (Cth), Bidder gives notice and declares that:

1. as at the date of this notice, Bidder has freed the Offers of all of the defeating conditions in section 10.7 of the Bidder’s Statement; and
2. as at 9.00am on 12 March 2020, its voting power in KBC was 17.5% (comprising 32,881,173 shares out of a total 188,136,486 shares currently on issue in KBC).

**Date:** 12 March 2020

**Signed** for and on behalf of Aurora Funds Management Limited as responsible entity of Aurora Dividend Income Trust:



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Mark Briglia  
Company Secretary  
Aurora Funds Management Limited